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## **UMP HEALTHCARE HOLDINGS LIMITED**

**聯合醫務集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 722)**

### **(1) COMPLETION OF THE ISSUANCE OF WARRANTS UNDER SPECIFIC MANDATE; AND (2) VESTING OF WARRANTS**

Reference is made to the announcements of the Company dated 27 July 2018 and 30 August 2018 and the circular of the Company dated 29 October 2018 (the “**Circular**”) in relation to the issuance of Warrants. Capitalised terms in this announcement, unless otherwise defined, shall have the same meaning of those in the Circular.

#### **COMPLETION OF THE ISSUANCE OF WARRANTS**

The Board is pleased to announce that all conditions of the issuance of the Warrants in the Subscription Agreement have been fulfilled and the Completion took place on 6 December 2018. Upon the Completion, the Company issued an aggregate of 110,411,000 Warrants to three (3) Zheng He Parties as nominated by Zheng He, entitling them to subscribe for up to an aggregate of 110,411,000 Warrant Shares at HK\$2.06 per Warrant Share in accordance with the terms and conditions of the Warrant Instrument.

#### **VESTING OF WARRANTS**

Reference is made to the announcement of the Company dated 9 November 2018 in relation to the business corporation agreement entered into between the Company, Ping An Healthcare and Technology Company Limited (“**Ping An Good Doctor**”) and Zheng He (“**Business Corporation Agreement**”).

The Company wishes to announce that based on the Business Corporation Agreement with Ping An Good Doctor, the First Vesting Milestone has been satisfied in accordance with the terms and conditions of the Warrant Instrument and 36,803,667 Warrants have become vested on 6 December 2018, which, based on preliminary discussion with valuer, is expected to lead to the recognition of non-cash warrants expenses of approximately HK\$22,077,224.

By order of the Board of Directors  
**UMP Healthcare Holdings Limited**  
**Sun Yiu Kwong**  
*Chairman and Chief Executive Officer*

Hong Kong, 6 December 2018

*As at the date of this announcement, the Board comprises Dr. SUN Yiu Kwong as chairman, chief executive officer and executive director, Ms. KWOK Cheuk Kwan, Jacquen, as managing director and executive director, Mr. TSANG On Yip, Patrick, Dr. SUN Man Kin, Michael, Mr. LEE Kar Chung, Felix and Dr. LEE Pak Cheung, Patrick as executive directors, and Mr. LEE Luen Wai, John BBS JP, Dr. LI Kwok Tung, Donald SBS JP and Mr. YEUNG Wing Sun, Mike as independent non-executive directors.*