

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer UMP Healthcare Holdings Limited

Date Submitted 2/11/2016

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

| (1) Stock code : <u>722</u> Description : <u>Ordinary Shares</u> |                        |                            |   |
|--|------------------------|----------------------------|---|
|  | No. of ordinary shares | Par value (HKD)            | Authorised share capital (HKD)            |
| Balance at close of preceding month                              | <u>5,000,000,000</u>   | <u>0.001</u>               | <u>5,000,000</u>                          |
| Increase/(decrease)  | <u>Nil</u>             | <u>Nil</u>                 | <u>Nil</u>                                |
| Balance at close of the month                                    | <u>5,000,000,000</u>   | <u>0.001</u>               | <u>5,000,000</u>                          |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>             |                        |                            |   |
|  | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                              | <u></u>                | <u></u>                    | <u></u>                                   |
| Increase/(decrease)  | <u></u>                | <u></u>                    | <u></u>                                   |
| Balance at close of the month                                    | <u></u>                | <u></u>                    | <u></u>                                   |

## 2. Preference Shares

|                                     |            |                          |  |  |
|-------------------------------------|------------|--------------------------|--|--|
| Stock code :                        | <u>N/A</u> | Description :            | <u>N/A</u>                                 |  |
|                                     |            | No. of preference shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State<br/>currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                      | _____  |
| Increase/(decrease)                 |            | _____                    |  | _____  |
| Balance at close of the month       |            | _____                    | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |            |                                   |  |  |
|-------------------------------------|------------|-----------------------------------|--|--|
| Stock code :                        | <u>N/A</u> | Description :                     | <u>N/A</u>                                 |  |
|                                     |            | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State<br/>currency</i> ) |
| Balance at close of preceding month |            | _____                             | _____                                      | _____  |
| Increase/(decrease)                 |            | _____                             |  | _____  |
| Balance at close of the month       |            | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*HKD*) : 5,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 736,000,000            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 736,000,000            | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable  | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|----------------------------|--------|--|---|
|   | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Pre-IPO Share Option Scheme approved, confirmed and ratified (as the case may be) by shareholders' written resolution dated 13 November 2015<br>Ordinary shares<br>(Note 1)  | Nil                       | Nil       | Nil                        | Nil    | Nil  | 46,400,000  |
| 2. Post-IPO Share Option Scheme approved, confirmed and ratified (as the case may be) by shareholders' written resolution dated 13 November 2015<br>Ordinary shares<br>(Note 1) | Nil                       | Nil       | Nil                        | Nil    | Nil  | 2,426,000   |
| 3. N/A  |                           |           |                            |        |  |   |
| ( / / )<br>shares<br>(Note 1)   |                           |           |                            |        |  |   |
|   |                           |           | Total A. (Ordinary shares) |        | Nil  |   |
|   |                           |           | (Preference shares)        |        | N/A  |   |
|   |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)   |                           |           |                            | Nil    |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A  |                                 |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed)  |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )   |                                 |   |                                  |   |  |  |
| Subscription price  |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                 | ( / / )   |                                  |   |  |  |
| 2. N/A  |                                 |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed)  |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )   |                                 |   |                                  |   |  |  |
| Subscription price  |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                 | ( / / )   |                                  |   |  |  |
| 3. N/A  |                                 |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed)  |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )   |                                 |   |                                  |   |  |  |
| Subscription price  |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                 | ( / / )   |                                  |   |  |  |
| 4. N/A  |                                 |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed)  |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )   |                                 |   |                                  |   |  |  |
| Subscription price  |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                 | ( / / )   |                                  |   |  |  |
| Total B. (Ordinary shares) <u>          N/A          </u><br>(Preference shares) <u>          N/A          </u><br>(Other class) <u>          N/A          </u> |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )   |  |   |
| 2. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )   |  |   |
| 3. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )   |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> | N/A<br>N/A<br>N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |

| Type of Issue |                        |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|------------------------|---------------------------------|---|--|---|------------|
| 5.            | Scrip dividend         | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 6.            | Repurchase of shares   |                                 | Class of shares repurchased <i>(Note 1)</i> _____<br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)        | ( / / )<br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 7.            | Redemption of shares   |                                 | Class of shares redeemed <i>(Note 1)</i> _____<br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)             | ( / / )<br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 8.            | Consideration issue    | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 9.            | Capital reorganisation |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u>  | <u>N/A</u> |



| Type of Issue                 |                              |       |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|------------------------------|-------|--|--|---|
| 10. Other<br>(Please specify) | At price : State<br>currency | _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )<br><u>N/A</u>                                     | <u>N/A</u>  |
| Total E. (Ordinary shares)    |                              |       |  | <u>N/A</u>   |   |
| (Preference shares)           |                              |       |  | <u>N/A</u>   |   |
| (Other class)                 |                              |       |  | <u>N/A</u>   |   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>Nil</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

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Submitted by: Ma Hoi Wan Mandy

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*