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UMP HEALTHCARE HOLDINGS LIMITED

聯合醫務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 722)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 15 NOVEMBER 2018

At the extraordinary general meeting (the “EGM”) of UMP Healthcare Holdings Limited (the “Company”) held on Thursday, 15 November 2018, all the proposed resolutions as set out in the notice of the EGM dated 29 October 2018 were taken by poll. The poll results are as follows:

	ORDINARY RESOLUTIONS	FOR	AGAINST
1(a)	The subscription agreement dated 24 October 2018 entered into between the Company and Zheng He Health and Medical Resources Limited, pursuant to which the Company has agreed to issue, an aggregate of 110,411,000 warrants (the “Warrants”) on the terms and conditions of the Subscription Agreement and the warrant instrument constituting the Warrants (the “Warrant Instrument”) (a copy of the Subscription Agreement and the draft Warrant Instrument have been marked “A” and “B”, respectively, and initialed by the chairman of the meeting for identification purpose) and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;	552,179,010 (100.00%)	0 (0.00%)
1(b)	The creation and issue of the Warrants by the Company in accordance with the terms and conditions of the Subscription Agreement and the Warrant Instrument be and are hereby approved, confirmed and ratified;	552,179,010 (100.00%)	0 (0.00%)
1(c)	The directors of the Company be and are hereby granted a specific mandate for the allotment and issue of up to a maximum number of 110,411,000 new shares of HK\$0.001 in the share capital of the Company (the “Warrant Share(s)”) credited as fully paid at the initial subscription price of HK\$2.06 per Warrant Share (subject to adjustment and the terms and conditions as set out in the Subscription Agreement and the Warrant Instrument), which may fall to be allotted and issued upon the exercise of the exercise rights attaching to the Warrants;	552,179,010 (100.00%)	0 (0.00%)

1(d)	Any one or more of the directors of the Company be and is hereby authorised to sign and execute such other documents or supplemental agreements or deeds for and on behalf of the Company and to do all such things and take all such actions as he or they may consider necessary, desirable or expedient for the purpose of carrying out or giving effect to or otherwise in connection with the Subscription Agreement and the transactions contemplated thereunder.	552,177,010 (99.99 %)	2,000 (0.01 %)
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As a majority of the votes were cast in favour of each of the resolutions numbered 1(a) to 1(d), all resolutions were duly passed as ordinary resolutions.

Notes:

- (a) As at the date of the EGM, the total number of shares of the Company in issue was 755,405,000 shares.
- (b) The total number of shares of the Company entitling the holder to attend and vote on the resolutions at the EGM was 755,405,000 shares.
- (c) There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the EGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).
- (d) No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the EGM.
- (e) None of the shareholders of the Company have stated their intention in the Company’s circular dated 29 October 2018 to vote against or to abstain from voting on any of the resolutions at the EGM.
- (f) The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

By Order of the Board
UMP Healthcare Holdings Limited
MA Hoi Wan
Company Secretary

Hong Kong, 15 November 2018

As at the date of this announcement, the Board comprises Dr. SUN Yiu Kwong as Chairman, Chief Executive Officer and executive director, Ms. KWOK Cheuk Kwan, Jacquen, as managing director and executive director, Mr. TSANG On Yip, Patrick, Dr. SUN Man Kin, Michael, Mr. LEE Kar Chung, Felix and Dr. LEE Pak Cheung, Patrick as executive directors, and Mr. LEE Luen Wai, John BBS JP, Dr. LI Kwok Tung, Donald SBS JP and Mr. YEUNG Wing Sun, Mike as independent non-executive directors.