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UMP HEALTHCARE HOLDINGS LIMITED

聯合醫務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 722)

ANNOUNCEMENT IN RELATION TO PUBLIC FLOAT

Reference is made to the announcement dated 8 September 2017 (the “**Announcement**”) issued by UMP Healthcare Holdings Limited (the “**Company**”) in relation to the public float of the Company. Unless otherwise stated, terms defined in the Announcement shall have the same meanings when used in this announcement.

Subsequent to the publication of the Announcement, the Snow Lake Group further clarified with the Company that, among other things:

- (a) Mr. Ma is deemed to have a notifiable interest in 118,132,000 Shares (which represents 15.96% of the total issued share capital of the Company as at the date of this announcement) on the basis that he is the holder of 100% of the voting shares in Snow Lake Capital and Snow Lake Capital (HK); and
- (b) Mr. Ma derives part of his interest, i.e. 84,476,000 Shares (which represents 11.41% of the total issued share capital of the Company as at the date of this announcement) in the 118,132,000 Shares from cash-settled equity derivatives (which only confer economic exposure to, and not voting rights of, the Shares), and hence Mr. Ma derives his interest in the 84,476,000 Shares from cash-settled equity derivatives and is only entitled to control the exercise of 33,656,000 Shares (which represents 4.55% of the voting power at the general meetings of the Company as at the date of this announcement).

Based on the information provided by the Snow Lake Group so far, for the purpose of ascertaining the voting rights of the Company, Mr. Ma and the Snow Lake Group are entitled to control only 33,656,000 Shares (representing 4.55% of the total voting rights of the Company as at the date of this announcement) and hence fall within the definition of members of the public for the purpose of Rule 8.24 of the Listing Rules. On this basis, based on the information available to the Company so far, the public float of the Company as at the date of this announcement should be 32.63%, which satisfies the public float requirement under Rule 8.08(1)(a) of the Listing Rules.

By Order of the Board
UMP Healthcare Holdings Limited
MA Hoi Wan
Company Secretary

Hong Kong, 19 September 2017

As at the date of this announcement, the Board comprises Dr. SUN Yiu Kwong as chairman, chief executive officer and executive director, Ms. KWOK Cheuk Kwan, Jacquen as managing director and executive director, Mr. TSANG On Yip, Patrick, Dr. SUN Man Kin, Michael and Mr. LEE Kar Chung, Felix as executive directors, and Mr. LEE Luen Wai, John BBS JP, Dr. LI Kwok Tung, Donald SBS JP and Mr. YEUNG Wing Sun, Mike as independent non-executive directors.