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UMP HEALTHCARE HOLDINGS LIMITED

聯合醫務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 722)

APPOINTMENT OF EXECUTIVE DIRECTOR

The Board is pleased to announce that Dr. Patrick Lee has been appointed as an executive Director of the Company with effect from 28 February 2018.

The Board of the Company announces that Dr. Patrick Lee has been appointed as an executive Director of the Company with effect from 28 February 2018.

According to the Articles, Dr. Patrick Lee shall hold office until the first general meeting of Shareholders after his appointment and be subject to re-election at such meeting.

Dr. Patrick Lee, aged 53, joined the Group in 2003. He was appointed as the Dental Director for the Group in 2014, primarily responsible for supervising the dental practice of the Group and advising on the continuing training of dental professionals and development of clinical and professional services. Dr. Patrick Lee is one of the major contributors in the Group's dental centre chain, he keeps an active practice to nurture and inspire his dental colleagues. Dr. Patrick Lee also performs a key role in business development and quality assurance in the Group's dental centre chain. Dr. Patrick Lee obtained a Bachelor of Dental Surgery from the University of Hong Kong in 1988. He became a member of the faculty of general dental practitioners (UK) of the Royal College of Surgeons of England in 1995 and a member in general dental surgery of the Royal College of Surgeons of Edinburgh in 1997. In 1999, he became a Fellow of the Royal Australasian College of Dental Surgeons. In 2007, he was granted a Diploma of Membership in General Dentistry by the College of Dental Surgeons of Hong Kong. Dr. Patrick Lee currently serves as dental consultant for the Group pursuant to a consultancy agreement signed with a wholly owned subsidiary of the Company, which can be terminated by either party giving three months' written notice.

Dr. Patrick Lee has not held any directorships in any other publicly listed companies, whether in Hong Kong or overseas, during the last three years. Save as disclosed above, apart from the relationship arising from his directorship in the Company, Dr. Patrick Lee does not have any relationship with any Directors, senior management or substantial or controlling shareholders (as respectively defined in the Listing Rules) of the Company. Save as disclosed above, Dr. Patrick Lee has no other major appointments and professional qualifications.

Dr. Patrick Lee shall enter into a service agreement with the Company for a term of three years which can be terminated by either party giving three month's written notice, subject to retirement by rotation and re-election in accordance with the Listing Rules and the Articles. Dr. Patrick Lee will be entitled to a Director's fee of HK\$200,000 per annum, which was determined by the Board with reference to the opinion from the Remuneration Committee of the Company based on his responsibilities as well as the remuneration benchmark in the industry and the prevailing market conditions. Pursuant to the service agreement, a discretionary bonus may be payable to Dr. Patrick Lee for each completed year of service which is determined at the Company's sole discretion.

As at the date of this announcement, Dr. Patrick Lee is personally interested in 17,565,000 shares of the Company. Dr. Patrick Lee has also been granted options to subscribe for 2,000,000 shares of the Company at an exercise price of HK\$1.2228 per share pursuant to the Pre-IPO Share Option Scheme of the Company. As at the date of this announcement, no options have been exercised by Dr. Patrick Lee. Save as disclosed above, Dr. Patrick Lee does not have any interest in or is deemed to be interested in any shares or underlying shares of the Company or its associated corporations pursuant to Part XV of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Save as disclosed above, there are no other matters concerning the appointment of Dr. Patrick Lee as an executive Director that need to be brought to the attention of the Shareholders nor any information to be disclosed pursuant to the requirements of Rules 13.51(2)(h) to (v) of the Listing Rules.

The Board would like to welcome Dr. Patrick Lee for joining as a member of the Board.

DEFINITIONS

In this announcement, unless the context otherwise appears, the following expressions shall have the following meaning:

“Articles”	the amended and restated articles of association of the Company currently in force
“Board”	the board of Directors
“Company”	UMP Healthcare Holdings Limited (stock code: 722), a company incorporated under the laws of the Cayman Islands with limited liability, the shares of which are listed on the main board of the Stock Exchange
“Director(s)”	the director(s) of the Company

“Dr. Patrick Lee”	Dr. Lee Pak Cheung, Patrick
“Group”	the Company and its subsidiaries from time to time
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Pre-IPO Share Option Scheme”	the pre-IPO share option scheme approved and adopted by the Board on 18 August 2015
“Shareholders”	shareholders of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By order of the Board of Directors
UMP Healthcare Holdings Limited
SUN Yiu Kwong
Chairman and Chief Executive Officer

Hong Kong, 27 February 2018

As at the date of this announcement, the Board comprises Dr. SUN Yiu Kwong as Chairman, Chief Executive Officer and executive director, Ms. KWOK Cheuk Kwan, Jacquen, as managing director and executive director, Mr. TSANG On Yip, Patrick, Dr. SUN Man Kin, Michael and Mr. LEE Kar Chung, Felix as executive directors, and Mr. LEE Luen Wai, John BBS JP, Dr. LI Kwok Tung, Donald SBS JP and Mr. YEUNG Wing Sun, Mike as independent non-executive directors.